

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
at Greenbelt

In Re:

Mattress Discounters Corporation

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Case No. 02-22330 DK

Chapter 11

Debtor(s)

ENTERED

NOV 26 2002

**U.S. BANKRUPTCY COURT
DISTRICT OF MARYLAND
GREENBELT**

**ORDER AND NOTICE FOR HEARING
ON DISCLOSURE STATEMENT**

To the Debtor(s), its creditors, and other parties in interest:

A Disclosure Statement and a Plan under Chapter 11 of the Bankruptcy Code having been filed by the Debtors ("Plan Sponsor") on November 18, 2002,

IT IS ORDERED, and notice is hereby given, that:

1. The hearing to consider the approval of the Disclosure Statement shall be held at the United States Bankruptcy Court, 6500 Cherrywood Lane, Courtroom 3-C, Greenbelt, Maryland, at 2:00 p.m. on January 6, 2003,

2. December 26, 2002, is fixed as the last day for filing and serving in accordance with Federal Bankruptcy Rule 3017(a) written objections to the Disclosure Statement.

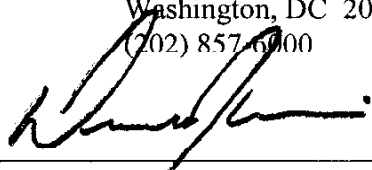
3. Within 10 days after the entry of this Order, this Order and the Disclosure Statement and Plan shall be distributed by the Plan Sponsor in accordance with Federal Bankruptcy Rule 3017(a); and the Plan Sponsor (or counsel) shall file a certificate of service.

4. Requests for copies of the Disclosure Statement and Plan shall be mailed to the Plan Sponsor's counsel at:

Mark N. Polebaum
Ian Platt
Hale and Dorr LLP
60 State Street
Boston, MA 02109
(617) 526-6000

Mary Joanne Dowd
Christopher J. Giaimo, Jr.
Arent, Fox, Kintner, Plotkin & Kahn
1050 Connecticut Avenue, N.W.
Washington, DC 20036-5339
(202) 857-6000

Date Signed: November 26, 2002


Duncan W. Keir
United States Bankruptcy Judge
for the District of Maryland

cc: Counsel for Plan Sponsor
U.S. Trustee

Disc-4.3 (B12) -- 3/26/98 la

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